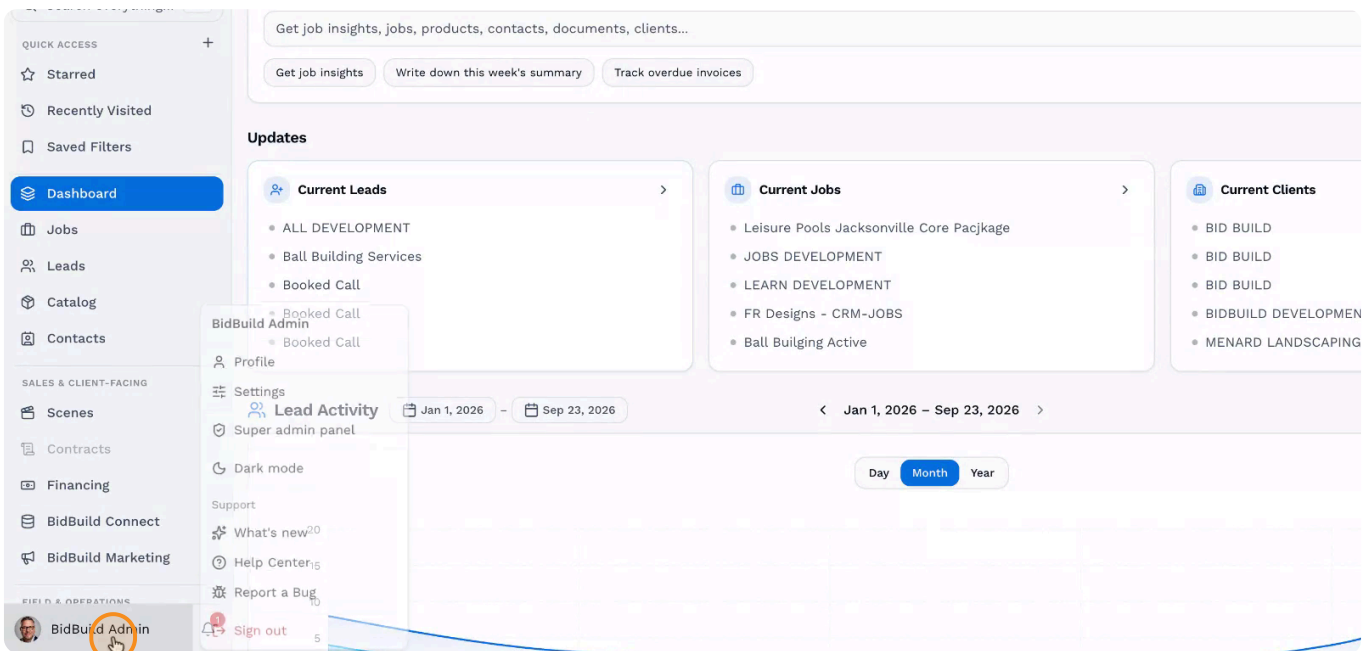


Activating the Heritage Pool Supply Group Integration in BidBuild

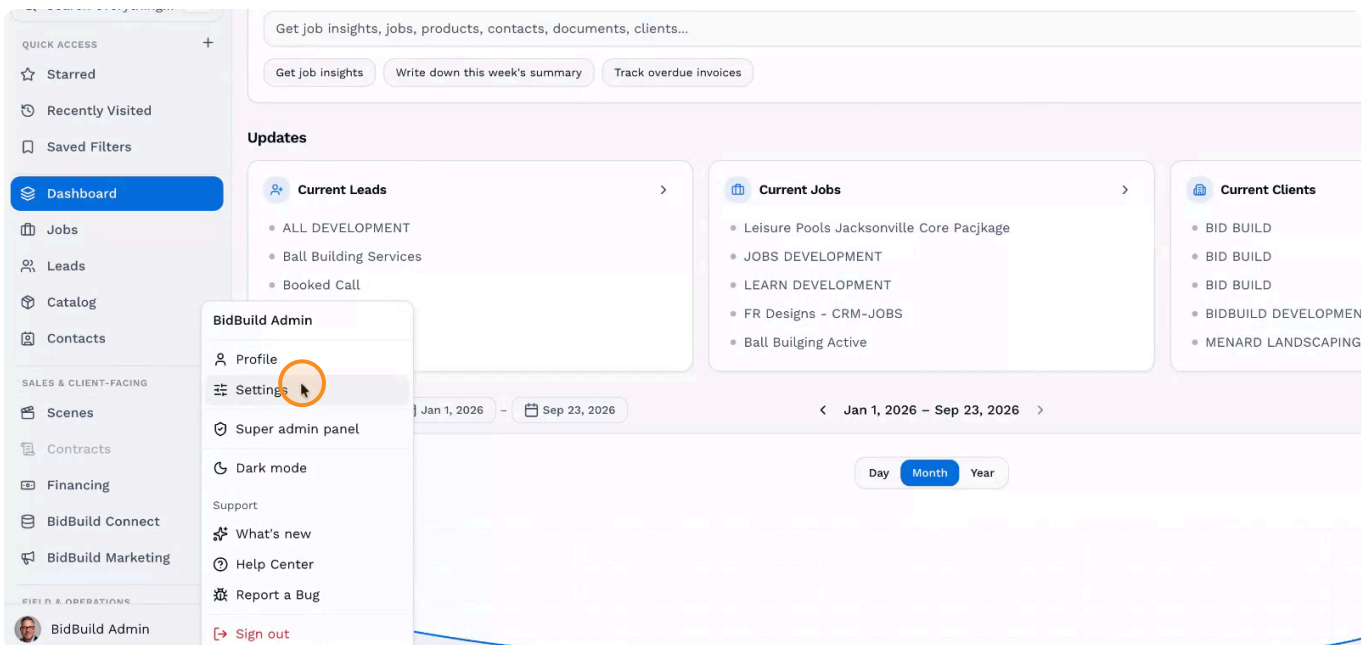
This document explains how to connect your Heritage Pool Supply Group account to BidBuild by retrieving your Account ID and API key from HeritagePoolPlus and configuring them in BidBuild.

Step 1: Open Settings in BidBuild

Navigate to the lower-left corner of BidBuild and open **Settings**.

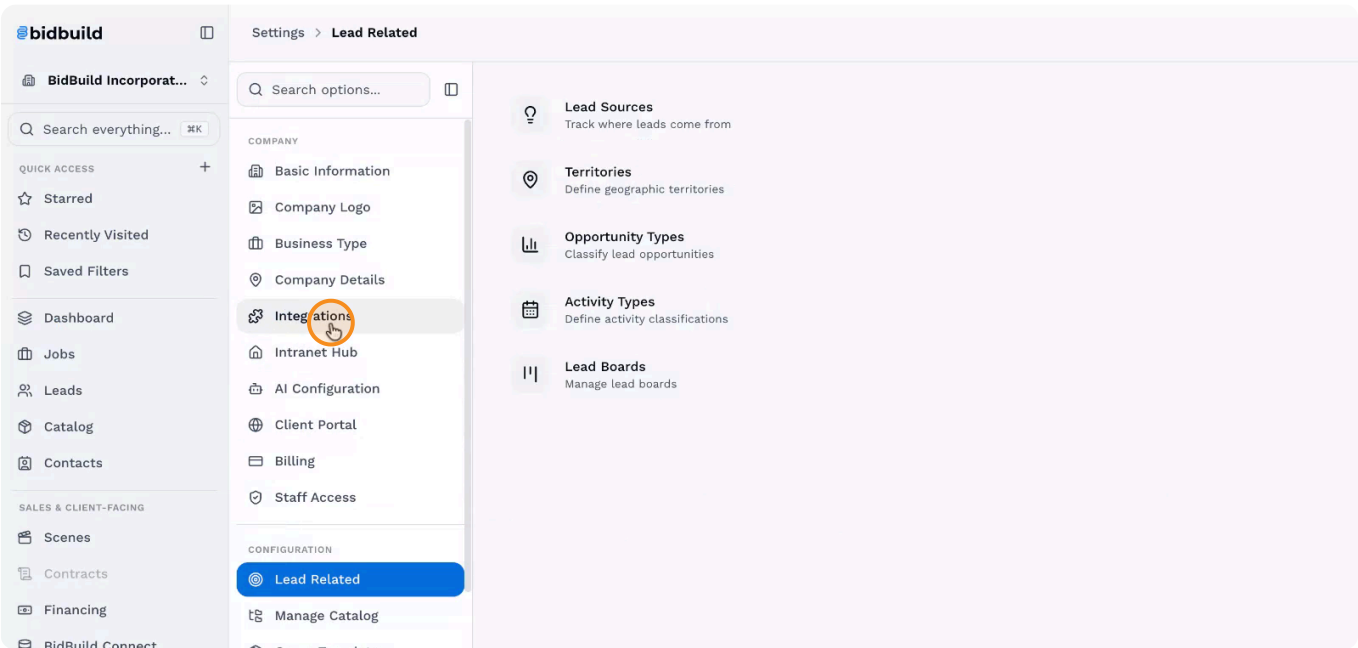


In the Settings menu, select **Integrations**.

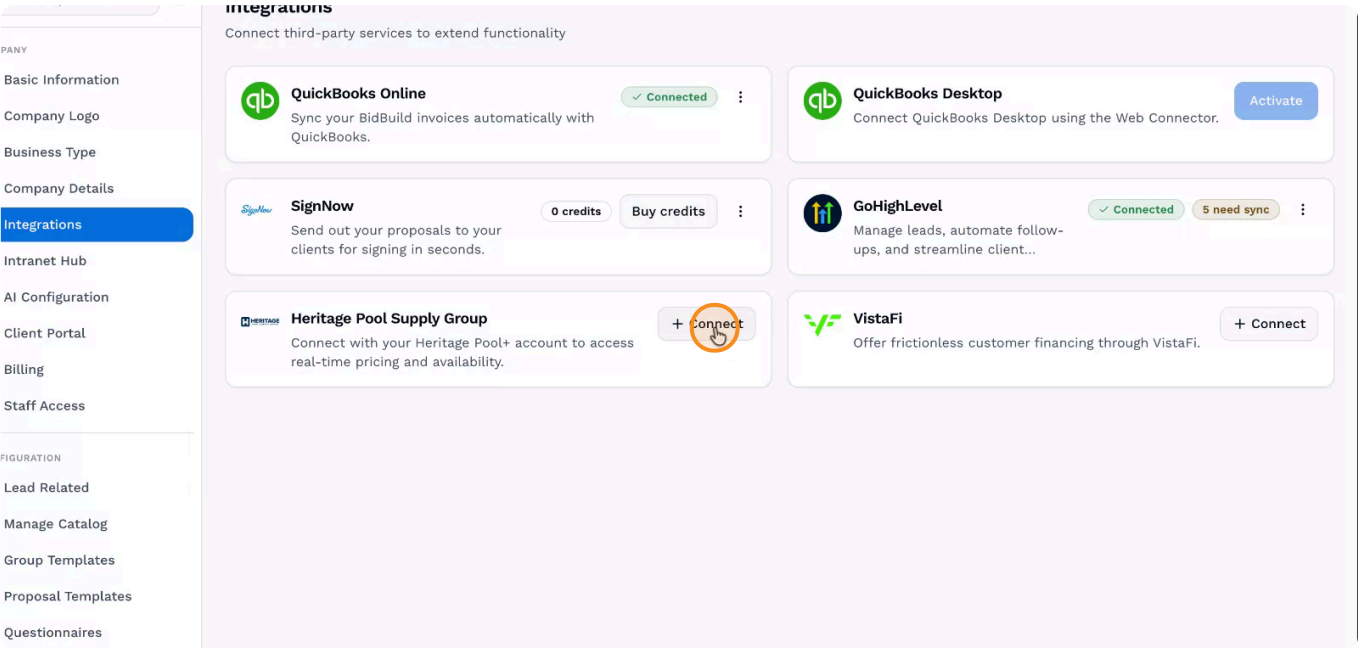


Step 2: Locate the Heritage Integration and Start Connection

Within the **Integrations** section, locate the **Heritage Pool Supply Group** connection.



Click **Connect** to begin setting up the integration.



Step 3: Log In to HeritagePoolPlus and Find Your Account ID

In the connection window, note that you will need an **Account ID** and an **API key**.

Go to **heritagepoolplus.com** in your browser and log in with your credentials.

Navigate to your **Account** page, where you will see your **Account ID** displayed.

POOL SUPPLY TAMPA | Current Ship-To: BIDBUILD INCORPORATED | Change Branch/Ship-To

HERITAGE POOL+ Search Item #, Keyword, or SKU

Buy Again Ordered Items Account Hello, David! Cart

arts Brands

Hello, David!
dave@bidbuild.app
[Sign Out](#)

BidBuild Incorporated
Account # **H071409**
[Edit Profile](#)

Your Selected Branch
HERITAGE POOL SUPPLY TAMPA

Current Ship-To/Job Account
BIDBUILD INCORPORATED
6657 US 301
RIVERVIEW, FL, 33578
[Change Branch/Ship-To \(Job Account\)](#)

Account Dashboard
Invoices, Orders & Statements

Orders
View Your Orders

Invoice History
View Your Invoice History

Shopping Lists
Manage Your Shopping Lists

User Management
User Management

Notification Preferences
Modify Your Account Notification Settings

David
PS TAMPA. [Change](#)

Always Evolving, Always Improving

Buy Again Shopping Lists

Write down or copy this Account ID for use in BidBuild.

Step 4: Access the Heritage Integration Page and Get Your API Key

Next, go to the **Resources** section in HeritagePoolPlus and open the **Heritage Integration** page.

POOL SUPPLY TAMPA | Current Ship-To: BIDBUILD INCORPORATED | Change Branch/Ship-To

HERITAGE POOL+ Search Item #, Keyword, or SKU

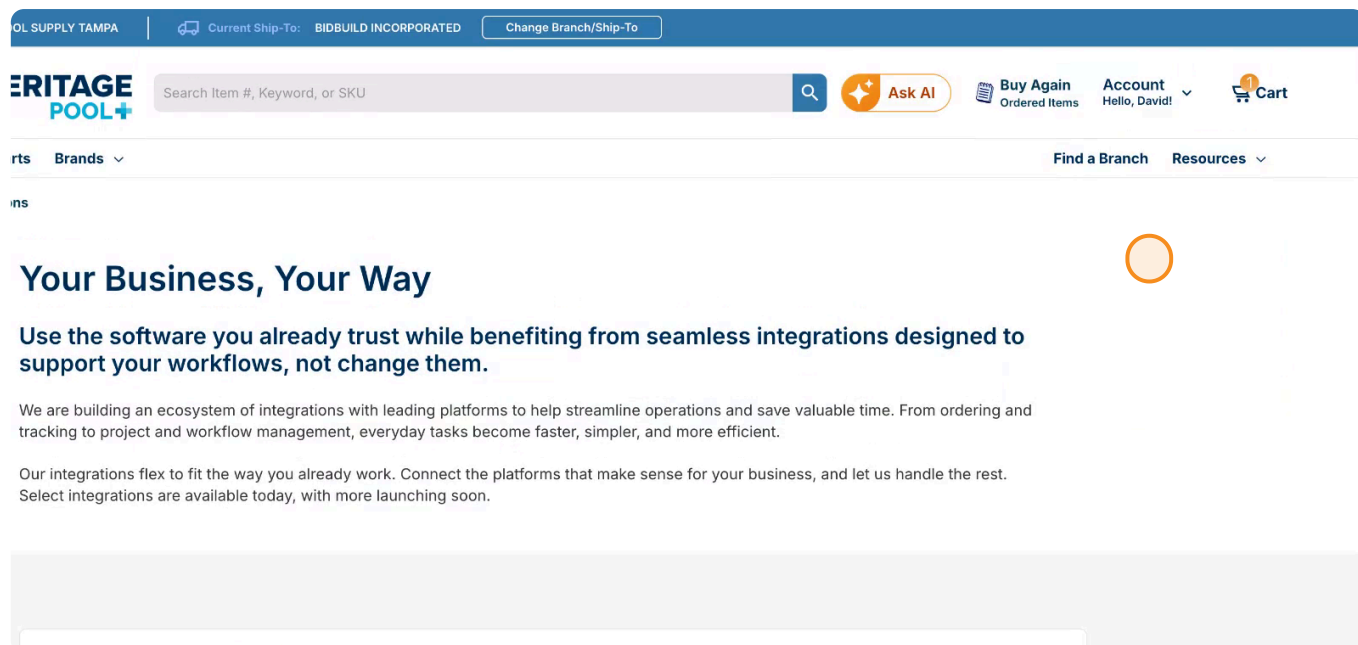
Buy Again Ordered Items Account Hello, David! Cart

Find a Branch Resources

David
PS TAMPA. [Change](#)

Always Evolving, Always Improving

Buy Again Shopping Lists Order Notifications

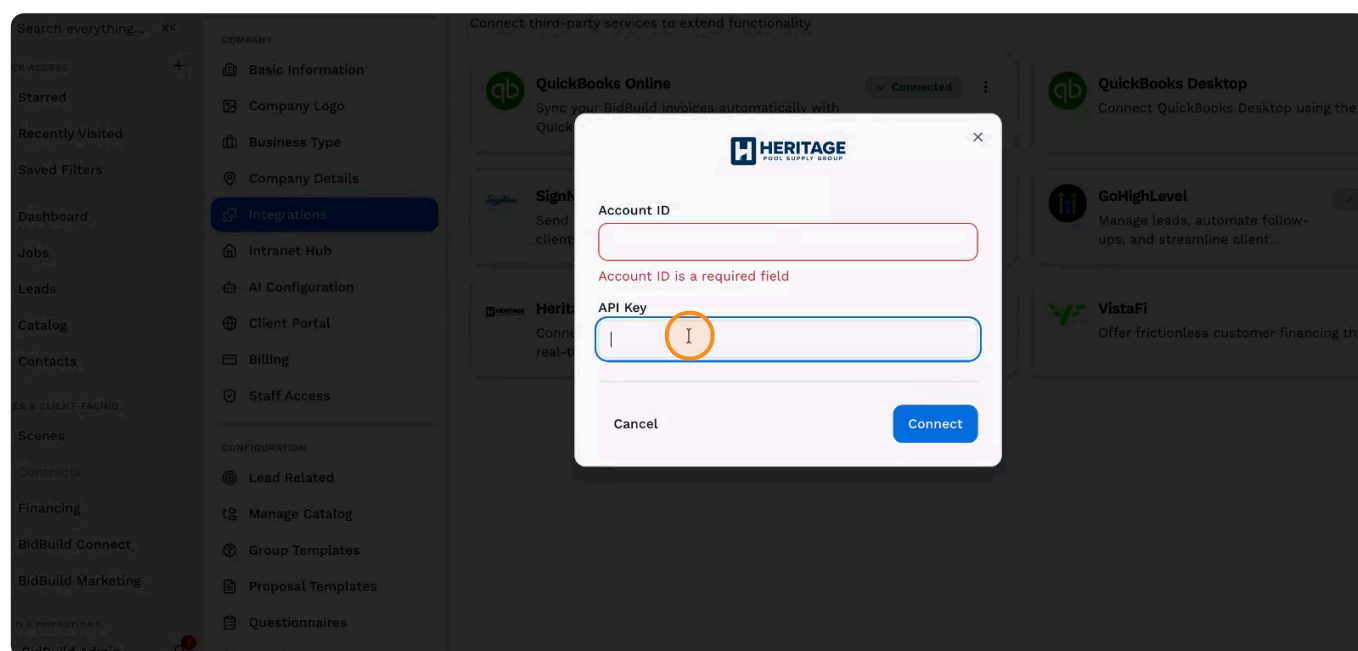


On this page, locate your **company API key**. If no key is shown, click the button provided to generate a new API key.

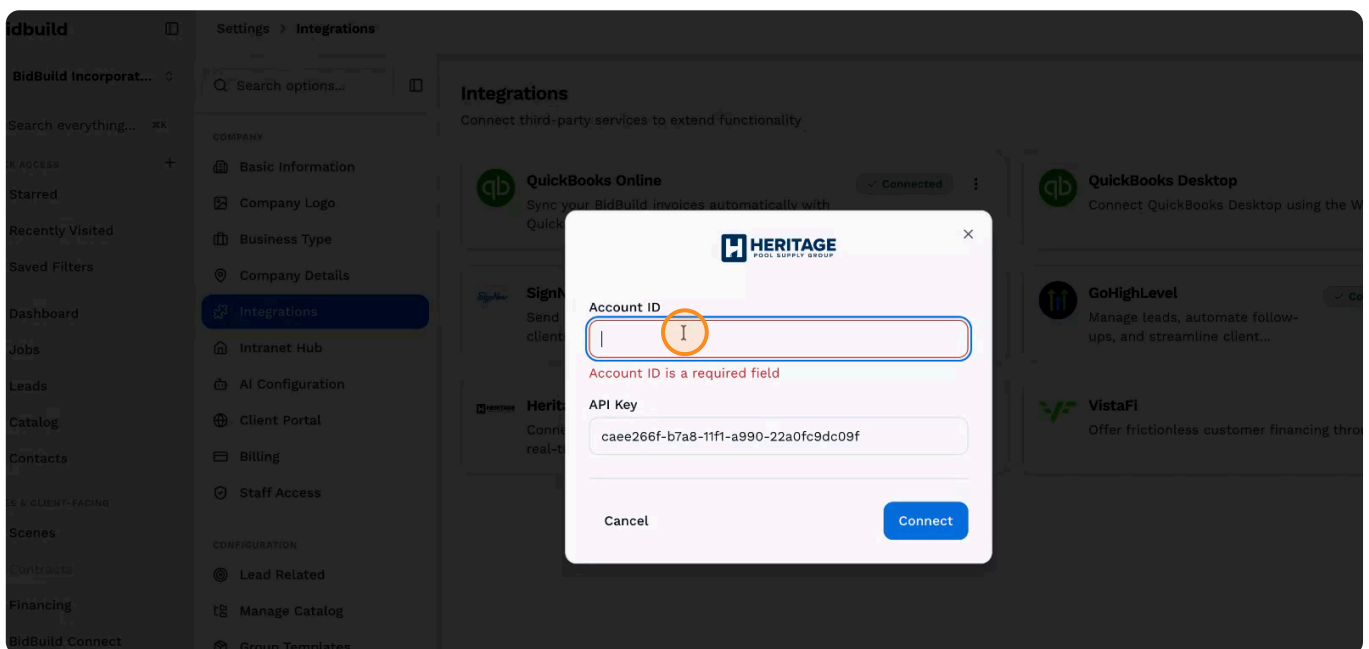
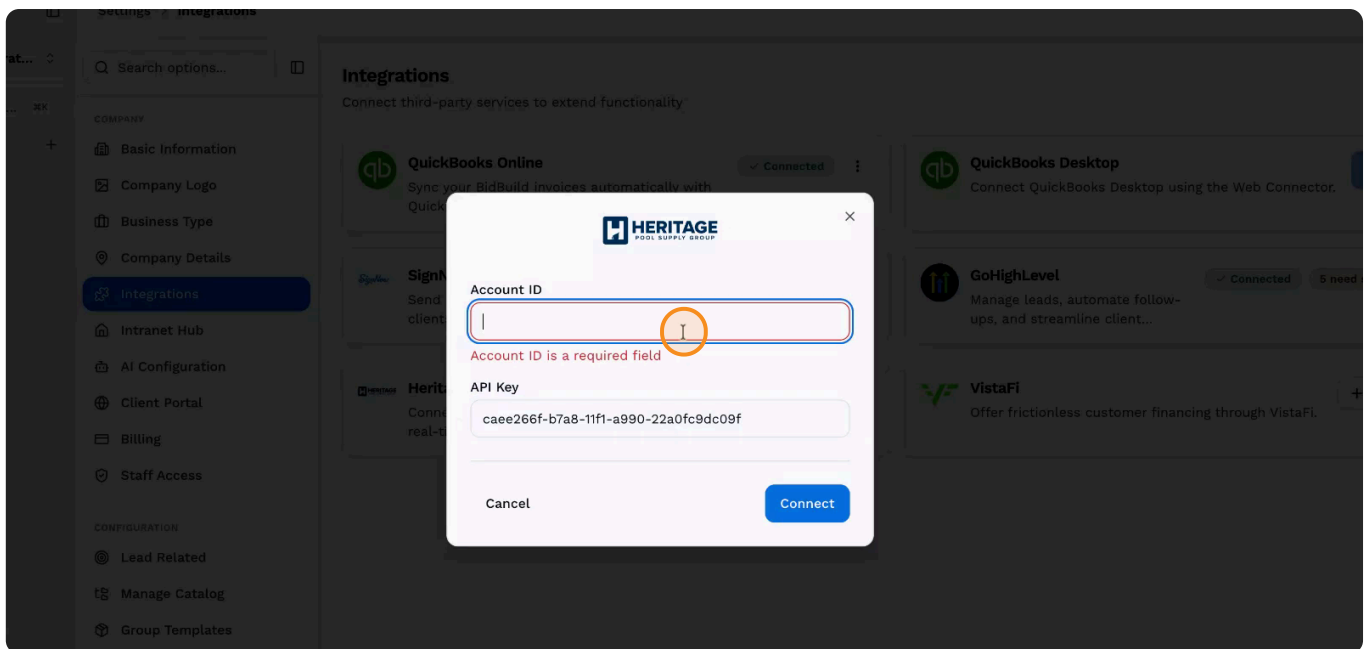
After it appears, copy the API key.

Step 5: Enter the API Key and Account ID in BidBuild

Return to BidBuild and paste the copied **API key** into the API key field.



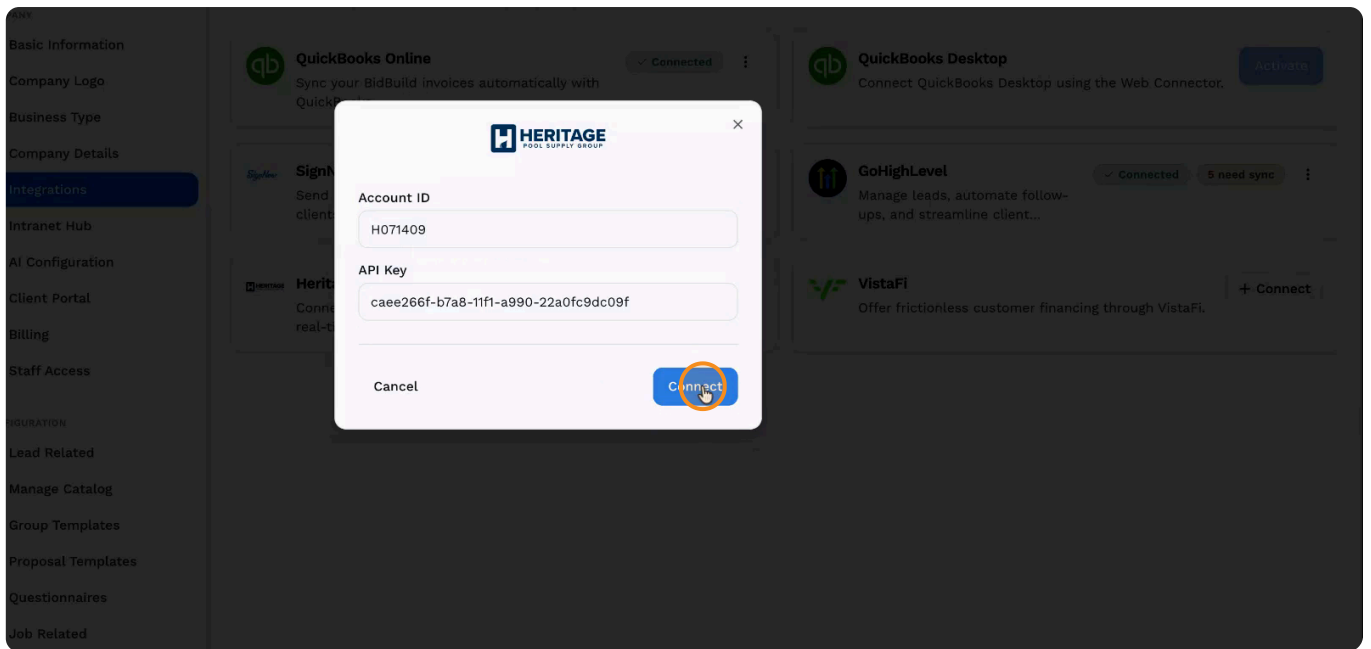
Go back to the field for your **Account ID** and enter the Account ID you recorded from HeritagePoolPlus.



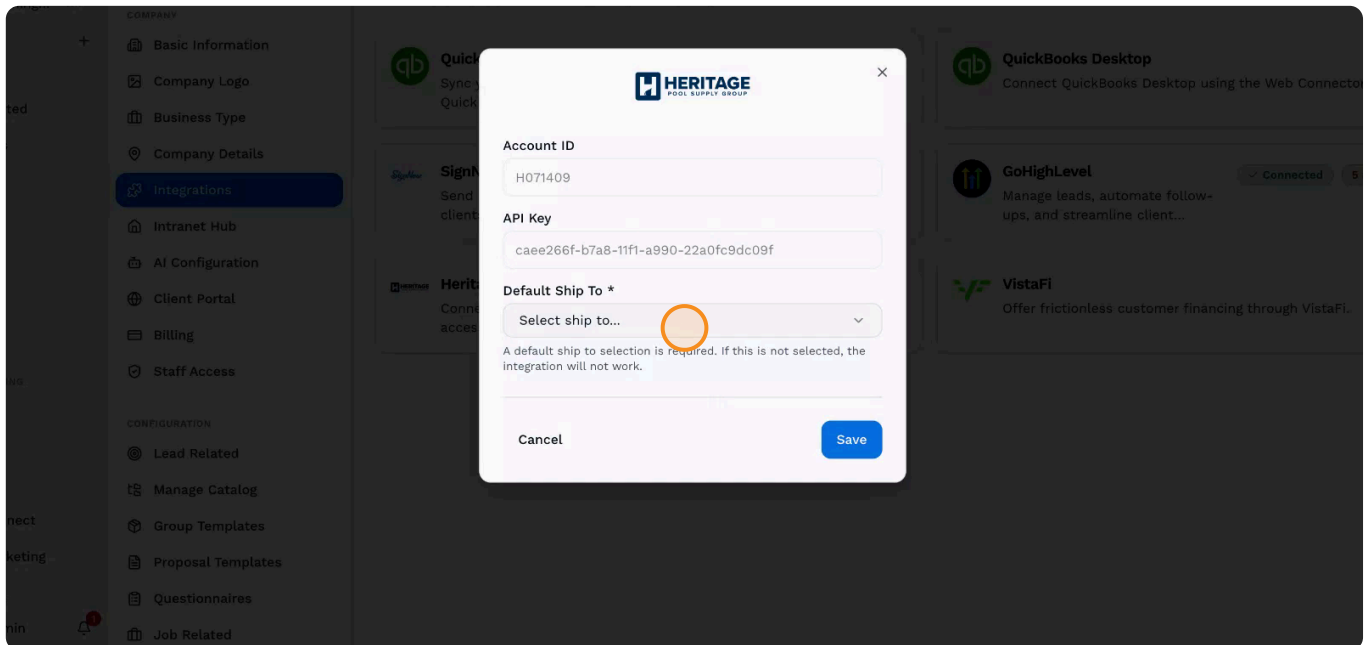
When both fields are complete, click **Connect**.

Step 6: Confirm Connection and Set Defaults

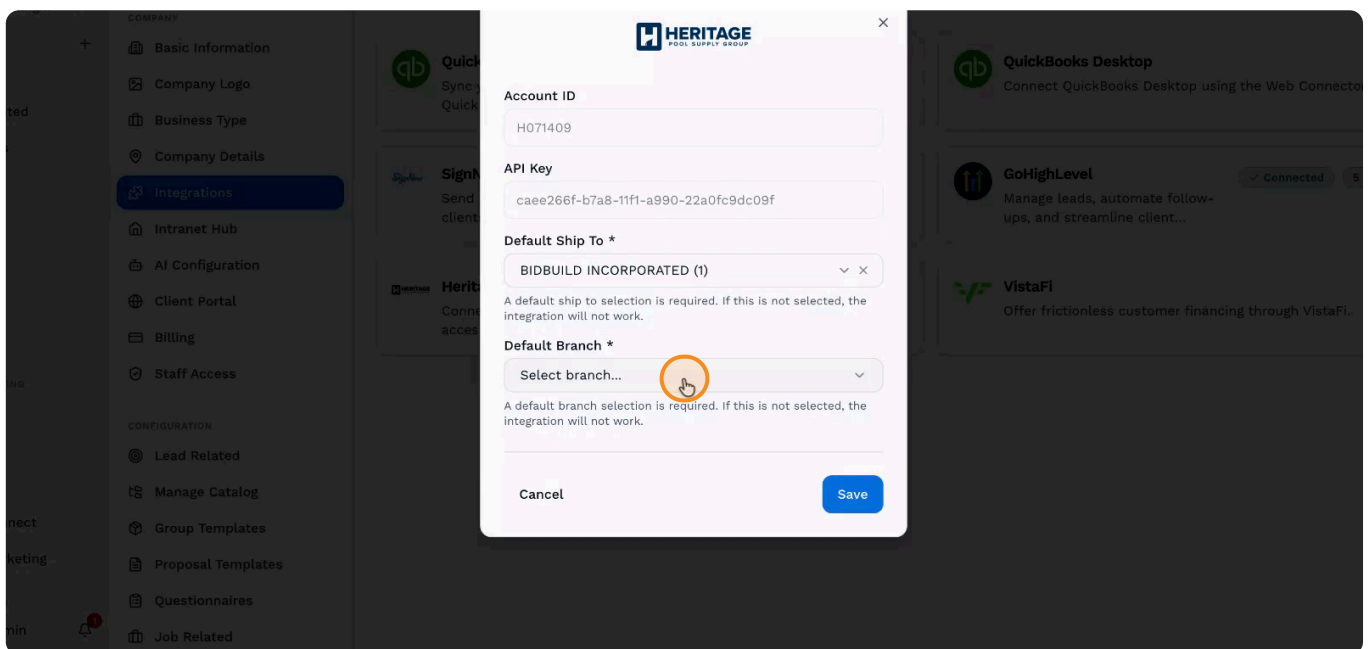
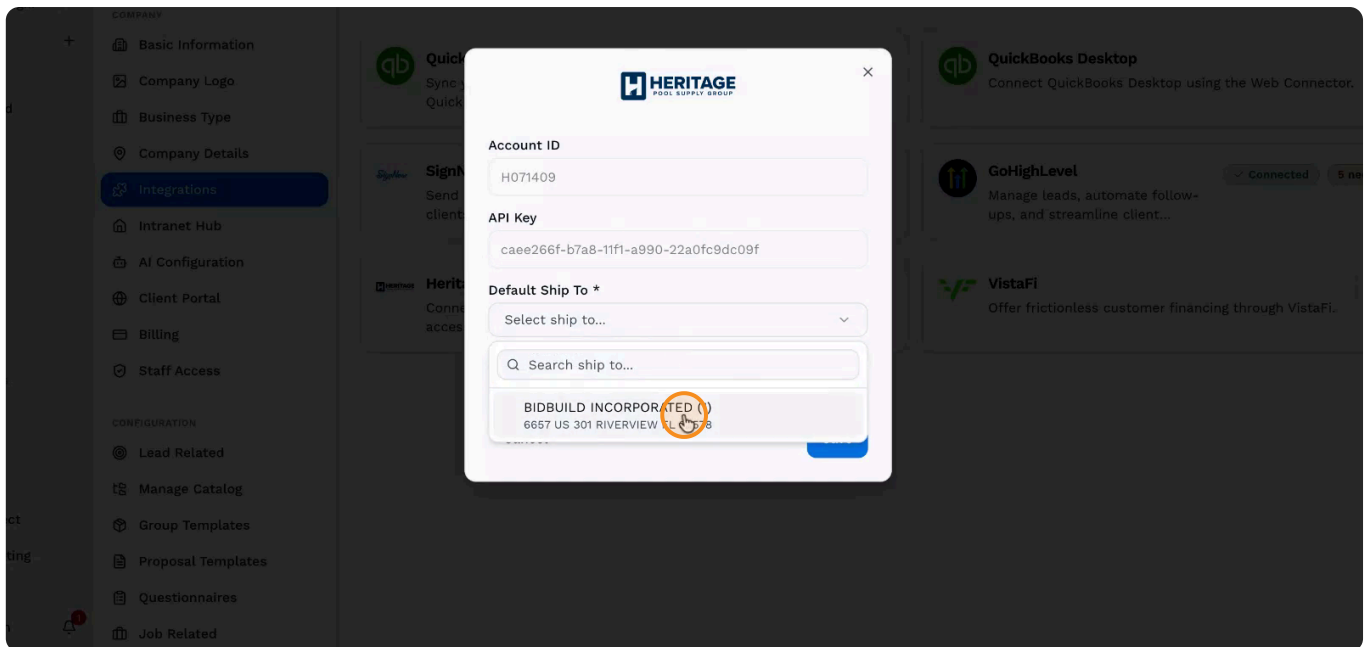
After connecting, BidBuild will confirm that your **Heritage** account is successfully connected.



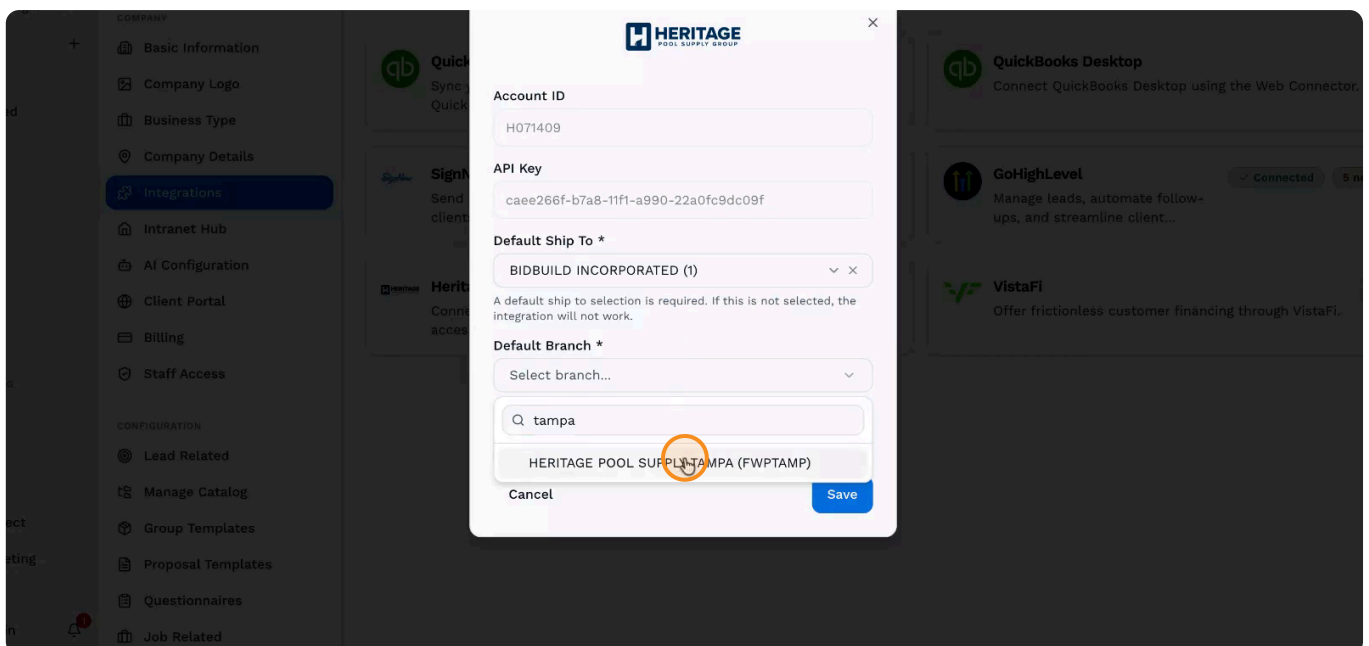
Select your default **Ship To** location.



Then select your default **Branch**.



Once your defaults are chosen, click **Save**.



Step 7: Verify the Active Heritage Integration

You will now see that your **Heritage Pool Supply Group** integration is connected and active within BidBuild.

